

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/4/	2018		
To : Hong Kong Exchanges	and Clea	aring Lim	iited		
Name of Issuer Date Submitted	Tibet Wa		urces Ltd.		<u>—</u>
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code :	Descrip	otion :	Ordinary	Shares	
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	100,000	0,000,000	HK\$0.01	HK\$1,000,000,000
Increase/(decrease)					
Balance at close of the mon	ıth	100,000	0,000,000	HK\$0.01	HK\$1,000,000,000
(2) Stock code : N/A	Descrip	otion :	N/A		
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month				
Increase/(decrease)					
Balance at close of the mon	ıth				

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	otion : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	otion : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month		_	
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Total authorised share capital at the end of the month (State currency):

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,568,893,000			
Increase/ (decrease) during the month				
Balance at close of the month	2,568,893,000			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise price HK\$3.00 ( 7/9/2012 ) ordinary 25,200,000 shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	( / /	)				
( / / )				<del></del>		<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
4. N/A						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total B		ary shares)	Nil	_
			(Preferen	ice shares)	N/A	_
			(C	Other class)	N/A	_

Convertibles (i.e. Convertible	into Shares of the	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<ol> <li>Convertible Bonds</li> </ol>	HK\$	525,000,000	N/A	525,000,000	Nil	150,000,000
Other transfer (if lints d)	— New Potent					
Stock code (if listed)	Non-listed	<del></del>				
Class of shares	<b>2</b> P					
issuable (Note 1)	Ordinary	<del></del>				
Subscription price	HK\$3.50					
EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A	(08/06/2015)					
2. IN/A	<del>_</del>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date						
(if applicable)						
	/ / / )					
(dd/mm/yyyy)	( / / )					
3. N/A	_					
	<u></u>					
	_					
Stock code (if listed)	<del>-</del>			•		
Class of shares						
issuable (Note 1)						
` /						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	<u> </u>					
	_					
_	_					
Stock code (if listed)	<del>-</del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina		Nil	_
			(Preferen	nce shares)	N/A	
			(O	Other class)	N/A	_
			•	· —		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(	)	
shares (No	ote 1)	
	.,	-
2.		
N/A		
	<u>)</u>	
shares (No	ole I)	
2 N/A		
3. <u>N/A</u>		
· · · · · · · · · · · · · · · · · · ·		
	)	
shares (No	ote 1)	
Total D. (Ordinary sh		_
(Preference sh	ares) N/A	
(Other o	class) N/A	_
,		_

Ot	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 ypc or 1330c			Class of shares				
				issuable (Note 1)		,		
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A

	Tong of lower								shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue									monun
5.	Scrip dividend	At price :	State	Class of shares issuable (Note 1) Issue and allotment		/	/			
J.	ochp dividend	At price :	currency ———	date : (dd/mm/yyyy)	,	,	,	,		
				EGM approval date: (dd/mm/yyyy)	(	/	1	)	N/A	N/A
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
									-	
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									N/A	N/A
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				( · · · · · · / / / / / / / / / / / / /					N/A	N/A

	Type of leave		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			month
		Class of sharesissuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
		EGM approval date: ( / / (dd/mm/yyyy)	,	N1/A
			<u>N/A</u>	N/A
		Class of sharesissuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
		EGM approval date: ( / / (dd/mm/yyyy)	) <u>N/A</u>	N/A
		Total E. (Ordin	ary	
		shai (Preference shai		_
		(Other cla		<del>-</del>
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1)	N/A
			(2)	N/A
To	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E)	:	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N/A
E): (These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Chow Wai Kit
Title: Company Secretary  (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.